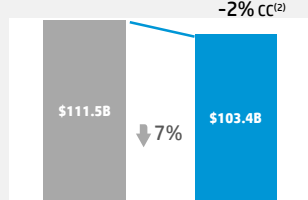




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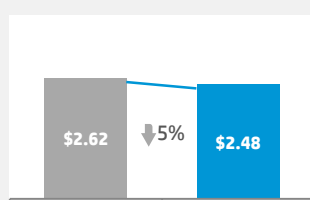
Highlights

Net revenue



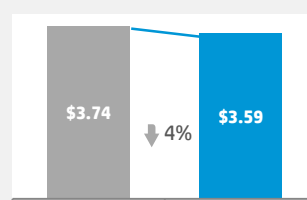
\$103.4 billion

GAAP diluted net EPS



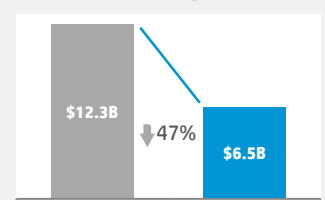
\$2.48

Non-GAAP⁽¹⁾ diluted net EPS



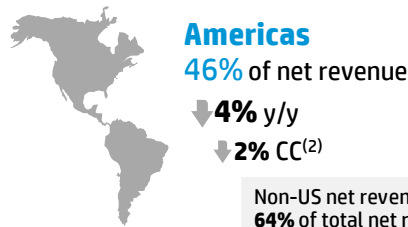
\$3.59

Cash flow from operations

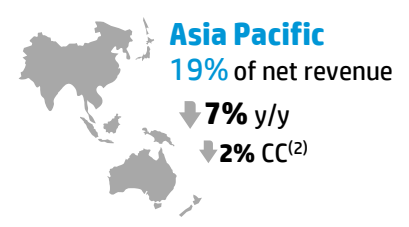
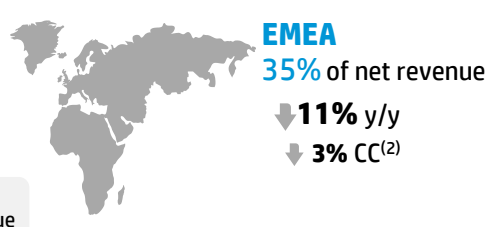


\$6.5 billion

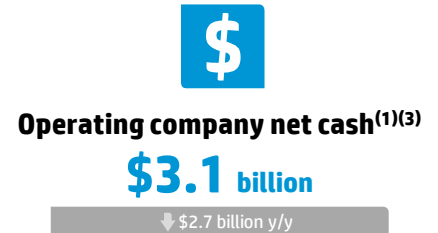
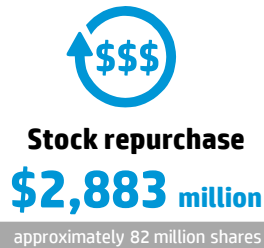
Geography



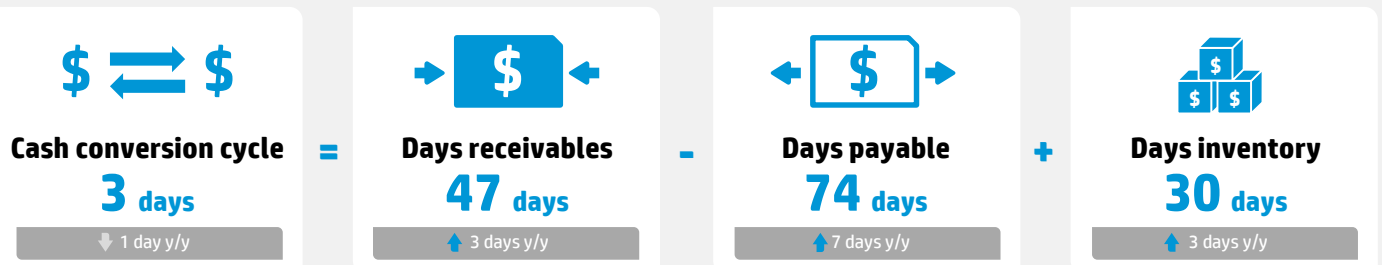
Non-US net revenue
64% of total net revenue



Capital Allocation



Asset Management

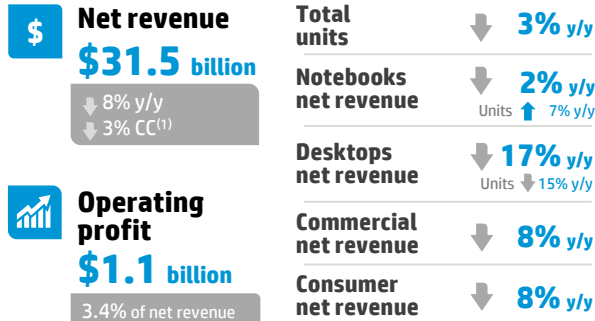


1. All non-GAAP numbers have been adjusted to exclude certain items. A reconciliation of specific adjustments to GAAP results for the current and prior periods is available at www.hp.com/investor/home
 2. Adjusted to eliminate the effects of currency
 3. Operating company net cash is defined as total company net cash excluding the cash and debt associated with HP Financial Services

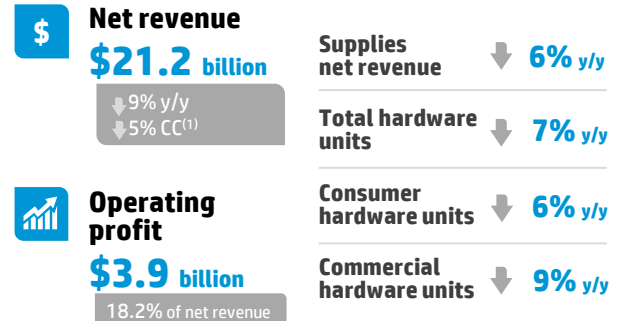


HP Reports Fiscal Year 2015 Results

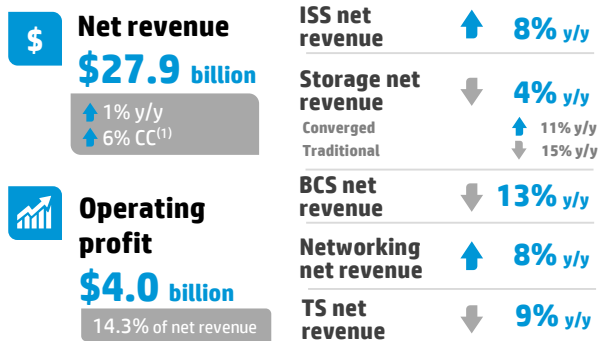
Personal Systems



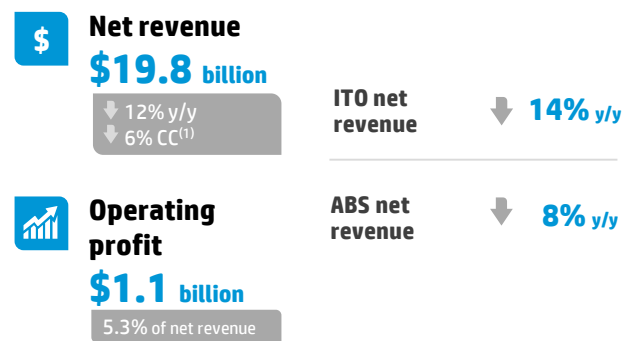
Printing



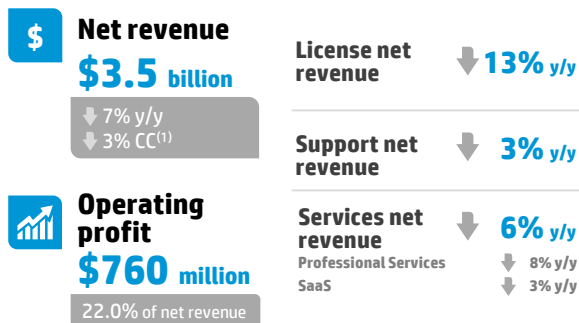
Enterprise Group



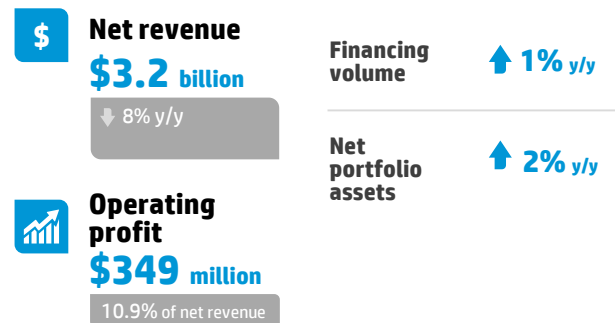
Enterprise Services



Software



HP Financial Services



1. Adjusted to eliminate the effects of currency