

INFORMATION REGARDING INTERNAL SEPARATIONS IN PREPARATION FOR INTENDED BUSINESS SEPARATIONS

Dated: December 16, 2016

On September 7, 2016, Hewlett Packard Enterprise Company (HPE) and Micro Focus International Plc (Micro Focus) entered into an Agreement and Plan of Merger (the Merger Agreement), under which HPE will spin off its non-core software business, which will immediately thereafter combine with Micro Focus (the Merger Transaction), subject to the satisfaction or waiver of certain customary closing conditions, including receipt of regulatory approval or clearance from certain governmental authorities, including those in the United States and various foreign countries. Before the consummation of the Merger Transaction, HPE, subject to the receipt of any required regulatory approvals, will separate its non-core software business through a series of tax-efficient transactions (collectively, the Business Separations) expected to be consummated within six months before the Merger Transaction.

In anticipation of and to facilitate the Business Separations, HPE is planning for the internal separation of the non-core software business internationally, through a series of transactions that are intended to be tax-efficient from both a United States and foreign perspective (collectively, the HPE Internal Separations).

The HPE Internal Separations are currently expected to consist of a series of internal transactions undertaken by HPE to separate the non-core software business, including multiple distributions intended to qualify as tax-free spin-offs for United States tax purposes under Section 355 of the Internal Revenue Code. The HPE Internal Separations are expected to occur in (or involve entities domiciled in) various jurisdictions, including the UK, Bermuda, and The Netherlands. Following the completion of the HPE Internal Separations, HPE expects that it will effect the Business Separation by means of a distribution to its public shareholders of the capital stock of one entity owning, directly or indirectly, the non-core software business.

The HPE companies that are intended to be distributing corporations in the HPE Internal Separations include the following: Hewlett-Packard Bermuda Enterprises LP, Gatriam Holding BV, Sinope Holding BV, and HP Berlin BV.